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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

|  |   |                         |
|--|---|-------------------------|
| -----  | X |                         |
|  | : |                         |
| In re:   | : | Chapter 11              |
|  | : |                         |
| LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> , | : | Case No. 08-13555 (JMP) |
|  | : |                         |
| Debtors.                                       | : | (Jointly Administered)  |
|  | : |                         |
| -----  | X |                         |

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK    )

ELLIOT C. LAW, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M'Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 16<sup>th</sup> of February, 2009, I caused a copy of the following document:

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS IN SUPPORT OF (I) LBHI'S MOTION,  
PURSUANT TO SECTIONS 105(A) AND 363 OF THE  
BANKRUPTCY CODE, FOR AUTHORIZATION TO FUND A  
CAPITAL CONTRIBUTION TO WOODLANDS  
COMMERCIAL BANK; AND (II) LBHI'S MOTION,  
PURSUANT TO SECTIONS 105(A) AND 363 OF THE

BANKRUPTCY CODE AND BANKRUPTCY RULES 9019  
AND 6004, FOR AUTHORIZATION TO INCREASE THE  
CAPITAL LEVEL OF LEHMAN BROTHERS BANK, FSB  
THROUGH (I) THE SETTLEMENT OF PENDING DISPUTES  
AND (II) DIRECT CAPITAL CONTRIBUTION OF UP TO \$15  
MILLION,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
and to be served upon the parties listed on Exhibit B attached hereto by facsimile.

/s/ Elliot C. Law

Elliot C. Law

**SWORN TO AND SUBSCRIBED** before  
me this 17<sup>th</sup> day of February, 2009

/s/ Rena K. Ceron

Rena K. Ceron

Notary Public, State of New York

No. 01CE6028430

Qualified in Queens County

Certificate Filed in New York County

Commission Expires Feb. 1, 2010

**Exhibit A**

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**Exhibit B**

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